BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

S.D. SEC. OF STATE

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Rapid City

2. Designation of issue:

Parking Revenue Refunding Bonds, Series 2015

3. Date of issue:

January 8, 2015

4. Purpose of issue:

Refunding

5. Type of bond:

Parking Revenue

6. Principal amount and denomination of bond: \$2,045,000; \$5,000

7. Paying dates of principal and interest:

Principal:

June 1, 2015-28

Interest:

June 1 and December 1, commencing June 1, 2015

(over)

4 337/354

8. Amortization schedule:

	Principal	Interest
Maturity (June 1)	<u>Amount</u>	Rate
2015	\$55,000	2.95%
2016	\$125,000	2.95%
2017	\$130,000	2.95%
2018	\$135,000	2.95%
2019	\$135,000	2.95%
2020	\$140,000	2.95%
2021	\$145,000	2.95%
2022	\$145,000	2.95%
2023	\$155,000	2.95%
2024	\$155,000	2.95%
2025	\$160,000	2.95%
2026	\$170,000	2.95%
2027	\$170,000	2.95%
2028	\$225,000	2.95%

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost \$466,020.92.

This is to certify that the above information pertaining to the

<u>City of Rapid City, South Dakota</u> (name of public body, authority or agency)

is true and correct on this 8th day of January, 2015.

Its: Finance Officer